



## **Per Se Professional Client Notification, Express Consents and Terms of Business**

Under the terms of the Markets in Financial Instruments Directive 2014/65/EU (“**MiFID II**”), as implemented by the German Securities Trading Act (*Wertpapierhandelsgesetz*), we are required to classify you in order to determine the obligations we owe to you.

In accordance with the criteria established by these regulations, we are writing to inform you that we have categorised you as a **per se Professional Client**. The definition of a Professional Client is set out in Appendix I to this letter.

### **1. Standard Terms and Conditions of Business**

A copy of Mizuho Securities Europe GmbH’s standard terms and conditions of business is enclosed. These terms and conditions set out the basis on which we will undertake business with you. We request that you read them carefully.

### **2. Other Documentation**

Copies of the following documents are also enclosed. We ask that you read these carefully.

- Order Execution Policy Disclosure Statement
- Cost and Charges – Ex Ante disclosure for fixed income cash bonds, flow derivatives and cash equities

### **3. Express Consents**

In order to do business with Mizuho Securities Europe GmbH, you must provide express consent to the following:

- execution of your orders outside of a Trading Venue (as defined in the German Securities Trading Act);
- non-publication of limit orders in shares that cannot be immediately executed under prevailing market conditions; and
- provision of information to you by e-mail or through a website.

Please complete, sign and return the Express Consent Form in Appendix II to [Mifid2@eu.mizuho-sc.com](mailto:Mifid2@eu.mizuho-sc.com).

#### **4. Legal Entity Identifier (LEI)**

Mizuho Securities Europe GmbH's LEI is: 213800G8QEXN34A2YG53

This letter and any non-contractual obligations arising out of or in connection with this letter shall be governed by and construed in accordance with the laws of the Federal Republic of Germany and you hereby agree with us to submit to the exclusive jurisdiction of the courts of Frankfurt/Main.

Should you have questions regarding the above please contact us.

Yours faithfully

Louisa Walker  
Client Onboarding Department

Ref:

## **APPENDIX I**

### **PROFESSIONAL CLIENTS**

Professional Clients possess the necessary experience, knowledge and expertise to make their own investment decisions and properly assess the risks inherent in their decisions regarding the services, products and transactions for which they have been categorised as a Professional Client and includes each of the following:

- (1) undertakings which in their capacity as:
  - (a) investment services undertakings;
  - (b) other licensed or regulated financial institutions;
  - (c) insurance undertakings;
  - (d) collective investment undertakings and their management companies;
  - (e) pension funds and their management companies;
  - (f) stock exchange traders and commodity derivatives traders;
  - (g) other institutional investors whose main business is not within the scope of points a to f;

are required to be licensed or regulated in Germany or outside of Germany to operate in the financial markets;

- (2) undertakings which are not required to be licensed or regulated as defined above exceeding at least two of the three following criteria:
  - (a) balance sheet total of EUR 20,000,000;
  - (b) net turnover of EUR 40,000,000; or
  - (c) own funds of EUR 2,000,000;
- (3) national and regional governments and bodies that manage public debt at national or regional level;
- (4) central Banks, international and supranational entities such as the World Bank, the International Monetary Fund, the European Central Bank, the European Investment Bank and other comparable international organisations; and
- (5) other institutional investors which are not required to be licensed or regulated as defined in number 1 whose main activity is the investment in financial instruments and entities conducting the securitisation of assets or other financing transactions.

**APPENDIX II**

**MiFID II EXPRESS CONSENT FORM**

Please complete and return this MiFID II Express Consent Form to [Mifid2@eu.mizuho-sc.com](mailto:Mifid2@eu.mizuho-sc.com).

Please check the boxes in each section, enter your company name and sign at the bottom of the form.

**a. Consent to execute your orders outside a Trading Venue**

From time to time Mizuho Securities Europe GmbH may have cause to execute your orders outside a Trading Venue. We are required to obtain your consent in order to do so.

*We consent to Mizuho Securities Europe GmbH executing our orders outside a Trading Venue.*

**b. Client limit order consent**

Where you place a limit order with Mizuho Securities Europe GmbH to buy or sell shares which are admitted to trading on a Regulated Market or traded on a Trading Venue and that order is not immediately executed under prevailing market conditions, you expressly instruct us not to immediately make the order public where we consider it appropriate not to do so.

*We expressly instruct Mizuho Securities Europe GmbH not to immediately make the order public where Mizuho Securities Europe GmbH considers it appropriate not to do so.*

**c. Consent to the provision of information personally addressed to you by way of electronic mail and Mizuho Securities Europe GmbH's website**

In certain circumstances over the course of our relationship with you, Mizuho Securities Europe GmbH may wish to provide information which we address to you personally in a durable medium other than paper.

*We consent to Mizuho Securities Europe GmbH providing information personally addressed to us by way of a durable medium other than paper (such as by way of e-mail and/or an appropriate website).*

*E-mail address for provision of information:* .....

**d. Consent to the provision of information not personally addressed to you by way of website**

In certain circumstances and as deemed appropriate by Mizuho Securities Europe GmbH, we may choose to provide information which is not personally addressed to you by means of our or a third party's website. You will be notified separately of such circumstances.

*We consent to Mizuho Securities Europe GmbH providing information not personally addressed to us by way of its website and/or such other website as notified to us from time to time.*

**Please print company name:** .....

**Name:** .....

**Signature:** .....

**Position:** .....

**Date:** .....

**Name:** .....

**Signature:** .....

**Position:** .....

**Date:** .....